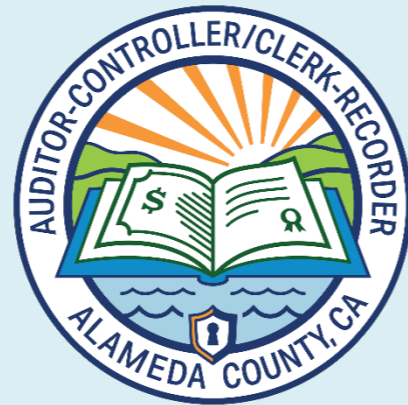


AUDITOR-CONTROLLER/ CLERK-RECORDER AGENCY

PRELIMINARY MAINTENANCE OF EFFORT BUDGET

FISCAL YEAR 2026-2027



Presented by Melissa Wilk
April 14, 2026





MISSION & VISION



MISSION

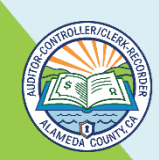
Support Alameda County's Vision through the efforts of its employees by providing the highest degree of fiscal stewardship, transparency, accessibility and service when administering public funds and in the protection of official public records.



VISION

Provide superior protection and accessibility of public resources and records through advancements in technology and the optimization of employees, and as such, is a model for other public organizations.





MANDATED & REVENUE-BASED SERVICES



AUDITOR-CONTROLLER

Accounting and Fiscal Oversight
Budget Monitoring
Payroll Administration
Contract & Compliance Monitoring
Vendor Payment & Disbursement
Comprehensive Financial Reporting
Internal Audit & Risk Assessment
Tax Revenue Analysis & Distribution



CENTRAL COLLECTIONS

Court-Ordered Fines
Victim Restitution Recovery
Environmental Violation Fee Collection
Collection of Government Debt



CLERK-RECORDER

Custodian of Official Public Records
Recordation of Property Transactions
Issuance of Vital Records
Marriage Licenses and Ceremonies
Fictitious Business Names (FBNs)
Notary Oaths





FINANCIAL SUMMARY

	APPROVED BUDGET FY 2025 - 2026	PRELIMINARY MOE BUDGET FY 2026 - 2027	CHANGE FROM FY 2025-2026	
			AMOUNT	%
APPROPRIATIONS	\$47,725,100	\$49,372,217	\$1,647,117	3.45%
REVENUE	\$54,179,523	\$52,561,021	(\$1,618,502)	(2.99%)
NET COUNTY COST	(\$6,454,423)	(\$3,188,804)	\$3,265,619	(50.60%)
FTE – MGMT	53.00	54.00	1.00	1.89%
FTE – NON MGMT	157.00	156.00	(1.00)	(0.64%)
TOTAL FTE	210.00	210.00	0.00	0.00%





COMPONENTS OF NET COUNTY COST (NCC) CHANGE

COMPONENT	NCC CHANGE
Salary & Employee Benefits	\$1,685,807
Discretionary Services & Supplies	\$0
Internal Service Fund	(\$38,690)
Decreased Revenue	\$1,618,502
TOTAL NET COUNTY COST CHANGE	\$3,265,619

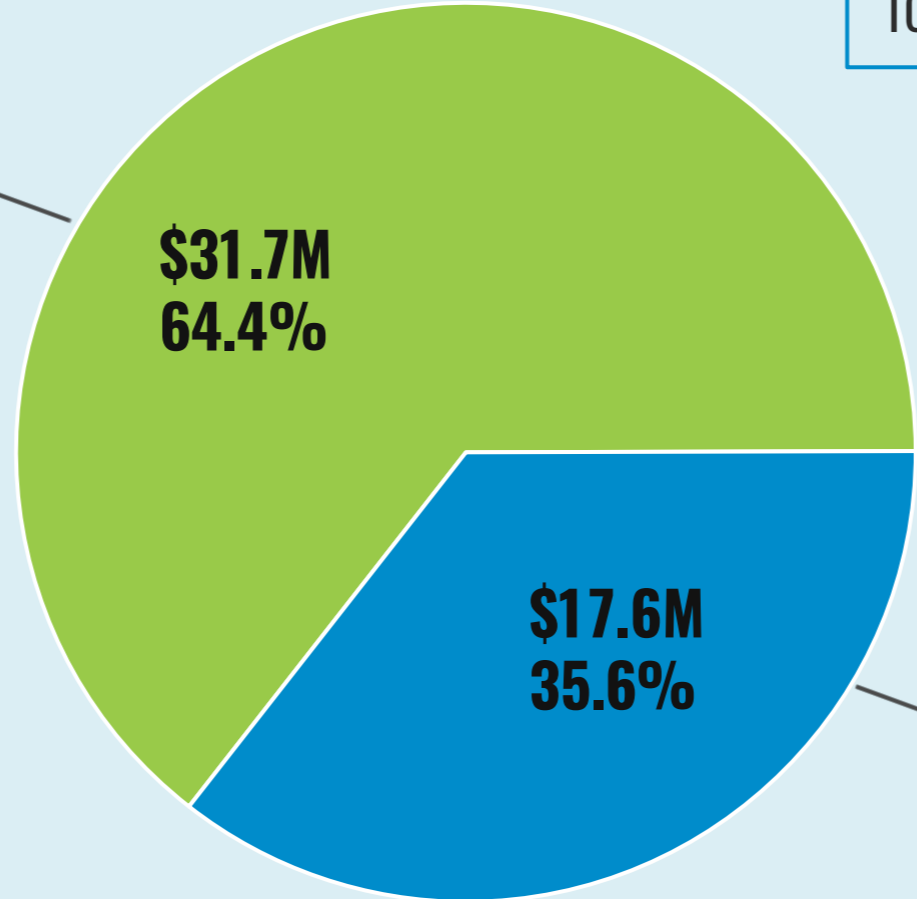




TOTAL APPROPRIATION BY DEPARTMENT

TOTAL APPROPRIATIONS: \$49,372,217

AUDITOR-
CONTROLLER



CLERK-RECORDER





TOTAL APPROPRIATION BY MAJOR OBJECT

TOTAL APPROPRIATIONS: \$49,372,217

DISCRETIONARY SERVICES
& SUPPLIES

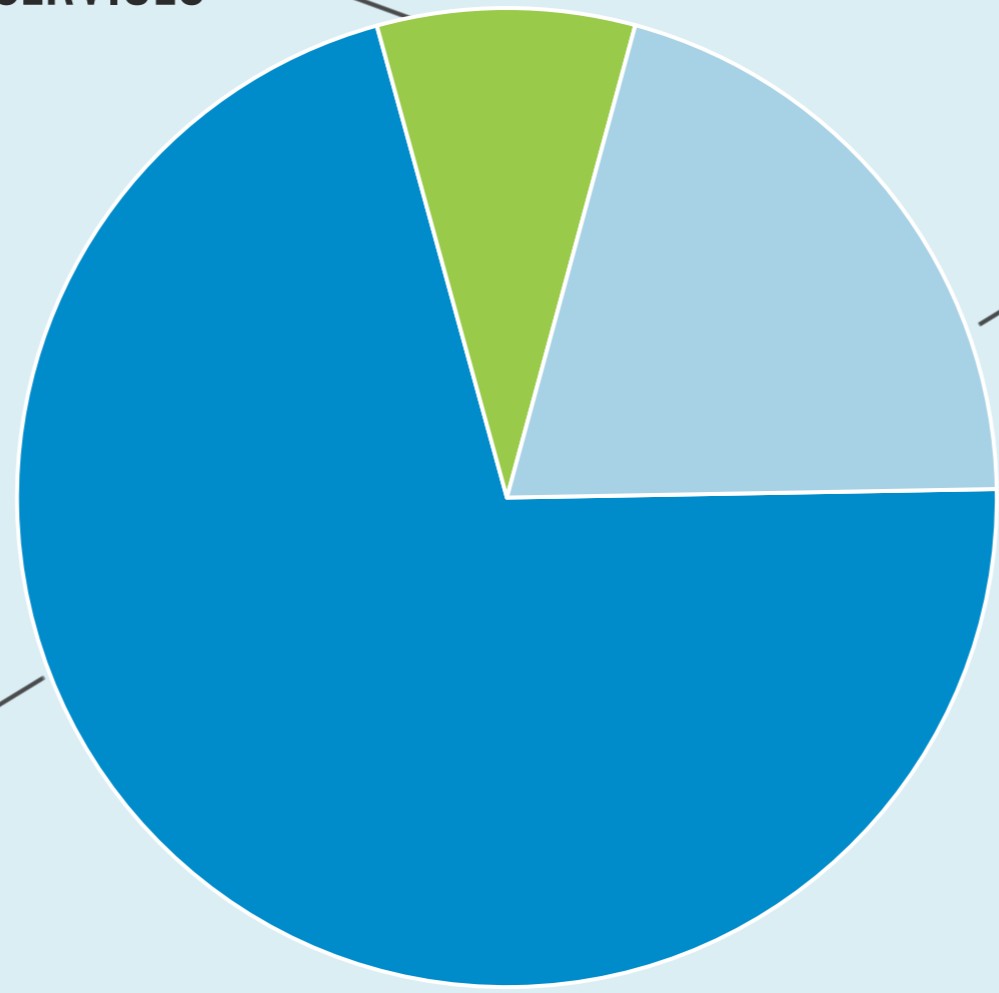
\$4.2M
8.5%

INTERNAL SERVICE FUNDS

\$10.1M
20.5%

SALARIES &
BENEFITS

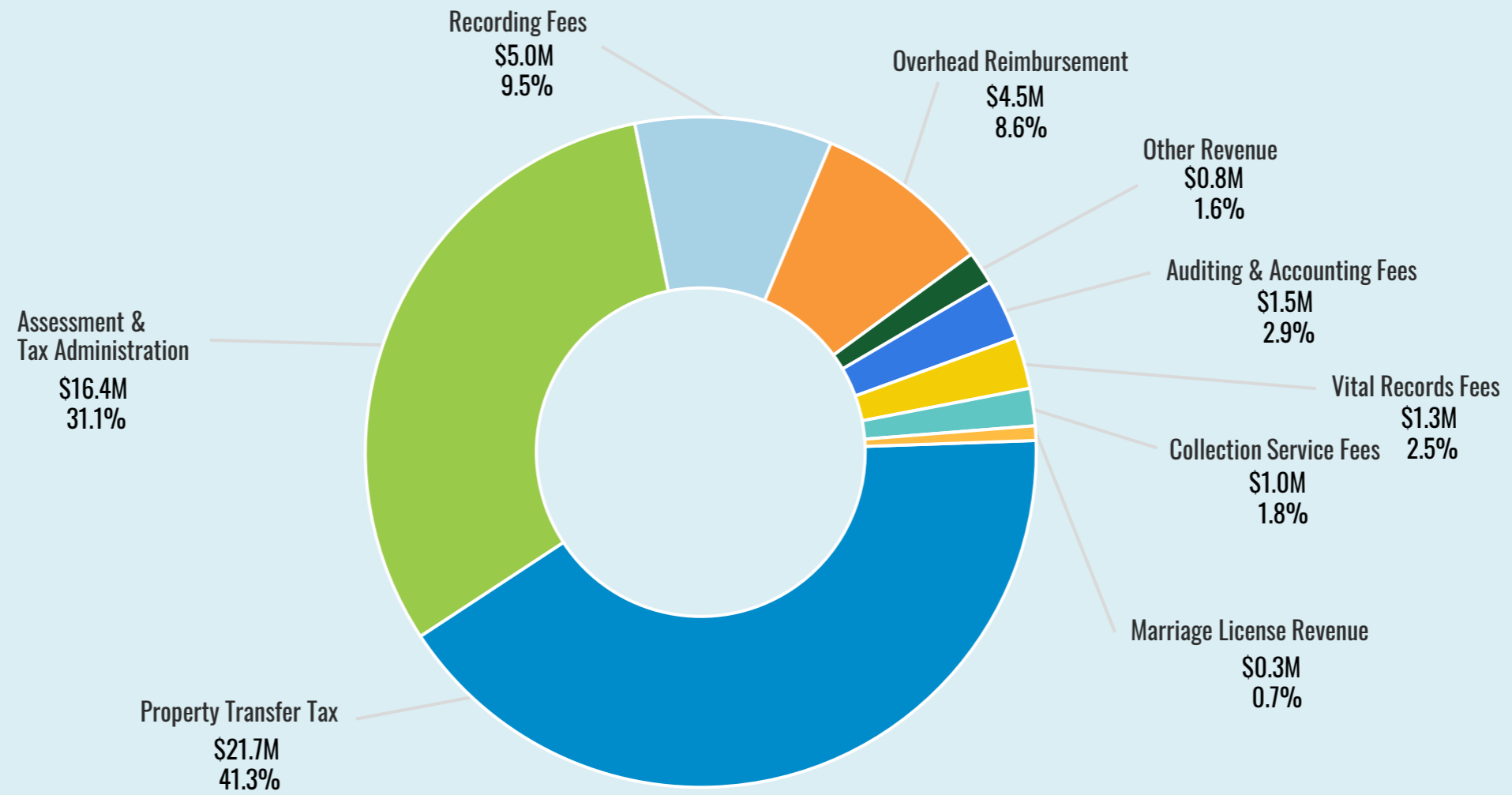
\$35.0M
71.0%





TOTAL REVENUE BY SOURCE

TOTAL REVENUES: \$52,561,021





ACCOMPLISHMENTS

- Earned the **“Certificate of Achievement for Excellence in Financial Reporting”** for the 42nd consecutive year from the Government Finance Officers Association for the Annual Comprehensive Financial Report for fiscal year ended June 30, 2024.
- Earned the **“Award for Counties Financial Transactions Reporting”** from the State Controller’s Office for fiscal year ended June 30, 2024.
- Received an unmodified opinion on the **Single Audit** and **Annual Comprehensive Financial Report**, with no findings reported.
- **Served over 250,000 community members** through in-person, online and phone services at the Clerk-Recorder’s Offices in Oakland and Tri-Valley.
- Launched an **electronic customer survey** to streamline feedback, confirming over 90% customer satisfaction at the Clerk-Recorder’s Office.
- Implemented **direct electronic transfer of birth and death records** from Alameda County Public Health, eliminating paper processing for approximately 30,000 records annually.
- Implemented **Express Same-Day Marriage services**, expanding convenient options beyond traditional and virtual ceremonies.





ACCOMPLISHMENTS

- In partnership with the California Secretary of State's Office, **hosted two Apostille Pop-Up Shops** at the Dublin Library, **servicing over 1, 200 customers and issuing over 3,000 apostille certificates** to authenticate vital records to be recognized as valid for use in other countries.
- Partnered with Stanford University to **deploy an AI model** that accelerates identification of racially restrictive covenant language in historical property records, supporting compliance with AB 1466.
- **Recovered over \$5M in delinquent court-ordered debt and benefit overpayments** owed to County departments and Superior Court.
- **Recovered over \$2.15M in unpaid City and County Documentary Transfer Taxes** through targeted audit and collection efforts.
- Successfully implemented **GASB 101, Compensated Absences**, a standard requiring the County to report additional types of compensated absences as liabilities in the County's financial statements.
- **Recouped over \$270,000 in unclaimed property** from the State.





ACCOMPLISHMENTS

- Continuous **community engagement and public outreach** to increase awareness of Agency services, coupled with active involvement in professional organizations to remain informed about statewide initiatives and emerging best practices for Auditor-Controller and Clerk-Recorder offices throughout the state.
- Enhanced the Tax Analysis website and Special Assessments Web Portal to **improve accessibility and usability** for individuals with disabilities, including updates to access lookup tools and online documents.
- Successfully **completed supplemental tax apportionments** using the County's new, modernized property tax apportionment system.
- **Expanded ACH enrollments** to over 1,000 vendors and **increased e-payments** by 37% to \$912M, improving efficiency while reducing costs and fraud risks associated with paper checks.





VISION 2036

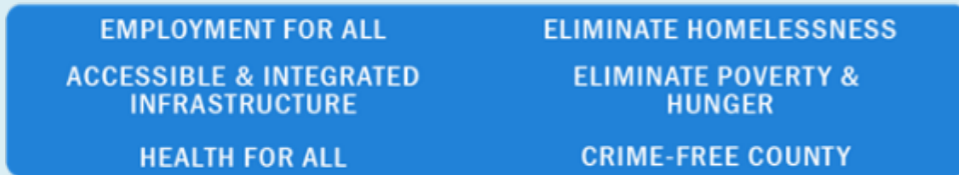


VISION 2036

OUR SHARED VISION



10X GOALS



OPERATING PRINCIPLES



Our Agency supports the Vision 2036 strategic priorities of fostering a prosperous and vibrant economy and a resilient population through a strong commitment to fiscal stewardship, collaboration, innovation, accessibility and sustainability. Our strategies to achieve these priorities include:

- Continuous enhancements to the County’s financial and reporting systems to drive operational efficiency, ensure timely, accurate payments and improve transparency and accessibility by making frequently requested information accessible online to our community.
- Participation in community certification events with the East Bay Interagency Alliance partners to expand the pool of certified SLEBs for County contracting opportunities.
- Implementation of SLEB Connect, Phase 2 by updating the SLEB/Local Vendor Maintenance Database functionality to further streamline the certification process and prepare for future system integrations.
- Completion of system testing to support a successful launch of the migrated Property Tax System in Spring 2027.
- Consolidation of over 75 million property records into a single system to improve searchability, access, and deliver faster, more reliable customer service.
- Comprehensive review of Clerk-Recorder functions to streamline workflows, strengthen internal operations, and improve the overall customer experience.
- Collaboration with departments to assess and select programs that would benefit from audit reviews in an effort to increase efficiency and effectiveness.
- Engagement with community organizations and industry stakeholders by implementing outreach, education and engagement initiatives.





QUESTIONS

